

Success Report

“As well as an active investment strategy, he chose Portfolio Builder to take advantage of the expertise using a low cost, low risk and proven system”



Speaking to Andrew Paris and Julie Fleming it is easy to see why they have the best of both worlds. As active property investors, they are busy building a thriving portfolio in Nottingham.

Meanwhile their passive investment with Platinum Portfolio Builder is steadily growing their property portfolio in Yorkshire.

Andrew explains “The work we put into building our active property business is time consuming. This means that we would be spreading ourselves too thin to also focus on below market value properties; Platinum Portfolio Builder takes care of that for us without us having to lift a finger.”

Whilst their active business is generating an income, their investment with Platinum Portfolio Builder is building a robust pension provision with additional income. “It’s a great package” enthuses Andrew “Portfolio Builder is another valuable string to our bow which we have great confidence in spite of the current market climate”.

Neither Andrew or Julie have a background in property and after a long career in business Andrew admits to being very hands-on with his financial investments “Investing passively is a new experience for me” he explains “my experience to date gives me great confidence to invest with Platinum Portfolio Builder.”

Andrew explained “The trust I have developed with Nick Carlile and the team, together with the integrity with which they run their business, gives me all the assurance I need to put my money in another man’s hands and say ‘hey – go and buy me property!”

Andrew and Julie consider the Portfolio Builder team’s geographical knowledge of the area they’re investing in to be of crucial benefit to their portfolio, enabling them to capitalise on market conditions without tying up any of their own time. “It’s very satisfying to know that whilst we’re going about our day to day lives and really enjoying our work in Nottingham, we have money working equally hard in another part of the country, increasing our financial security.”

Interview with **Andrew Paris & Julie Fleming**

Property Investment Headlines	
Portfolio value:	£323,000
Gross yield:	9.7%
Equity in portfolio:	£81,360
Discount against value:	£25.2%

Some of the numbers include forecasts based on actual performance to date